Meierhenry Sargent LLP

ATTORNEYS AT LAW

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SD Secretary of State
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October 9, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Timber Lake, South Dakota
$551,000 Drinking Water Project Revenue Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Timber Lake
$551,000 Drinking Water Project Revenue Borrower Bond
dated September 24, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Timber Lake
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: September 24, 2024
4. Purpose of issue: Water Infrastructure and Storage Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $551,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 24th day of September 2024.

By: Karla Nordyke
Its: Finance Officer

$551,000
City of Timber Lake
Drinking Water Project Water Revenue Bonds

Dated Sep 24, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			$22,126.09	$22,126.09	$22,126.09	
02/15/2027	$3,431.17	1.8750	$2,582.81	$6,013.98		
05/15/2027	$3,447.25	1.8750	$2,566.73	$6,013.98		$34,154.06
08/15/2027	$3,463.41	1.8750	$2,550.57	$6,013.98		
11/15/2027	$3,479.65	1.8750	$2,534.34	$6,013.98	$24,055.93	
02/15/2028	$3,495.96	1.8750	$2,518.02	$6,013.98		
05/15/2028	$3,512.35	1.8750	$2,501.64	$6,013.98		$24,055.93
08/15/2028	$3,528.81	1.8750	$2,485.17	$6,013.98		
11/15/2028	$3,545.35	1.8750	$2,468.63	$6,013.98	$24,055.93	
02/15/2029	$3,561.97	1.8750	$2,452.01	$6,013.98		
05/15/2029	$3,578.67	1.8750	$2,435.32	$6,013.98		$24,055.93
08/15/2029	$3,595.44	1.8750	$2,418.54	$6,013.98		
11/15/2029	$3,612.30	1.8750	$2,401.69	$6,013.98	$24,055.93	
02/15/2030	$3,629.23	1.8750	$2,384.75	$6,013.98		
05/15/2030	$3,646.24	1.8750	$2,367.74	$6,013.98		$24,055.93
08/15/2030	$3,663.33	1.8750	$2,350.65	$6,013.98		
11/15/2030	$3,680.50	1.8750	$2,333.48	$6,013.98	$24,055.93	
02/15/2031	$3,697.76	1.8750	$2,316.23	$6,013.98		
05/15/2031	$3,715.09	1.8750	$2,298.89	$6,013.98		$24,055.93
08/15/2031	$3,732.50	1.8750	$2,281.48	$6,013.98		
11/15/2031	$3,750.00	1.8750	$2,263.98	$6,013.98	$24,055.93	
02/15/2032	$3,767.58	1.8750	$2,246.40	$6,013.98		
05/15/2032	$3,785.24	1.8750	$2,228.74	$6,013.98		$24,055.93
08/15/2032	$3,802.98	1.8750	$2,211.00	$6,013.98		
11/15/2032	$3,820.81	1.8750	$2,193.17	$6,013.98	$24,055.93	
02/15/2033	$3,838.72	1.8750	$2,175.26	$6,013.98		
05/15/2033	$3,856.71	1.8750	$2,157.27	$6,013.98		$24,055.93
08/15/2033	$3,874.79	1.8750	$2,139.19	$6,013.98		
11/15/2033	$3,892.95	1.8750	$2,121.03	$6,013.98	$24,055.93	
02/15/2034	$3,911.20	1.8750	$2,102.78	$6,013.98		
05/15/2034	$3,929.54	1.8750	$2,084.45	$6,013.98		$24,055.93
08/15/2034	$3,947.96	1.8750	$2,066.03	$6,013.98		
11/15/2034	$3,966.46	1.8750	$2,047.52	$6,013.98	$24,055.93	
02/15/2035	$3,985.06	1.8750	$2,028.93	$6,013.98		
05/15/2035	$4,003.73	1.8750	$2,010.25	$6,013.98		$24,055.93
08/15/2035	$4,022.50	1.8750	$1,991.48	$6,013.98		
11/15/2035	$4,041.36	1.8750	$1,972.63	$6,013.98	$24,055.93	
02/15/2036	$4,060.30	1.8750	$1,953.68	$6,013.98		
05/15/2036	$4,079.33	1.8750	$1,934.65	$6,013.98		$24,055.93
08/15/2036	$4,098.46	1.8750	$1,915.53	$6,013.98		
11/15/2036	$4,117.67	1.8750	$1,896.32	$6,013.98	$24,055.93	
02/15/2037	$4,136.97	1.8750	$1,877.01	$6,013.98		
05/15/2037	$4,156.36	1.8750	$1,857.62	$6,013.98		$24,055.93
08/15/2037	$4,175.84	1.8750	$1,838.14	$6,013.98		
11/15/2037	$4,195.42	1.8750	$1,818.56	$6,013.98	$24,055.93	
02/15/2038	$4,215.08	1.8750	$1,798.90	$6,013.98		
05/15/2038	$4,234.84	1.8750	$1,779.14	$6,013.98		$24,055.93
08/15/2038	$4,254.69	1.8750	$1,759.29	$6,013.98		
11/15/2038	$4,274.64	1.8750	$1,739.35	$6,013.98	$24,055.93	
02/15/2039	$4,294.68	1.8750	$1,719.31	$6,013.98		
05/15/2039	$4,314.81	1.8750	$1,699.18	$6,013.98		$24,055.93
08/15/2039	$4,335.03	1.8750	$1,678.95	$6,013.98		
11/15/2039	$4,355.35	1.8750	$1,658.63	$6,013.98	$24,055.93	
02/15/2040	$4,375.77	1.8750	$1,638.22	$6,013.98		
05/15/2040	$4,396.28	1.8750	$1,617.70	$6,013.98		$24,055.93
08/15/2040	$4,416.89	1.8750	$1,597.10	$6,013.98		
11/15/2040	$4,437.59	1.8750	$1,576.39	$6,013.98	$24,055.93	
02/15/2041	$4,458.39	1.8750	$1,555.59	$6,013.98		
05/15/2041	$4,479.29	1.8750	$1,534.69	$6,013.98		$24,055.93
08/15/2041	$4,500.29	1.8750	$1,513.70	$6,013.98		
11/15/2041	$4,521.38	1.8750	$1,492.60	$6,013.98	$24,055.93	
02/15/2042	$4,542.58	1.8750	$1,471.41	$6,013.98		
05/15/2042	$4,563.87	1.8750	$1,450.11	$6,013.98		$24,055.93

08/15/2042	$4,585.26	1.8750	$1,428.72	$6,013.98		
11/15/2042	$4,606.76	1.8750	$1,407.23	$6,013.98	$24,055.93	
02/15/2043	$4,628.35	1.8750	$1,385.63	$6,013.98		
05/15/2043	$4,650.05	1.8750	$1,363.94	$6,013.98		$24,055.93
08/15/2043	$4,671.84	1.8750	$1,342.14	$6,013.98		
11/15/2043	$4,693.74	1.8750	$1,320.24	$6,013.98	$24,055.93	
02/15/2044	$4,715.74	1.8750	$1,298.24	$6,013.98		
05/15/2044	$4,737.85	1.8750	$1,276.13	$6,013.98		$24,055.93
08/15/2044	$4,760.06	1.8750	$1,253.93	$6,013.98		
11/15/2044	$4,782.37	1.8750	$1,231.61	$6,013.98	$24,055.93	
02/15/2045	$4,804.79	1.8750	$1,209.19	$6,013.98		
05/15/2045	$4,827.31	1.8750	$1,186.67	$6,013.98		$24,055.93
08/15/2045	$4,849.94	1.8750	$1,164.04	$6,013.98		
11/15/2045	$4,872.67	1.8750	$1,141.31	$6,013.98	$24,055.93	
02/15/2046	$4,895.51	1.8750	$1,118.47	$6,013.98		
05/15/2046	$4,918.46	1.8750	$1,095.52	$6,013.98		$24,055.93
08/15/2046	$4,941.52	1.8750	$1,072.47	$6,013.98		
11/15/2046	$4,964.68	1.8750	$1,049.30	$6,013.98	$24,055.93	
02/15/2047	$4,987.95	1.8750	$1,026.03	$6,013.98		
05/15/2047	$5,011.33	1.8750	$1,002.65	$6,013.98		$24,055.93
08/15/2047	$5,034.82	1.8750	$979.16	$6,013.98		
11/15/2047	$5,058.42	1.8750	$955.56	$6,013.98	$24,055.93	
02/15/2048	$5,082.14	1.8750	$931.85	$6,013.98		
05/15/2048	$5,105.96	1.8750	$908.03	$6,013.98		$24,055.93
08/15/2048	$5,129.89	1.8750	$884.09	$6,013.98		
11/15/2048	$5,153.94	1.8750	$860.04	$6,013.98	$24,055.93	
02/15/2049	$5,178.10	1.8750	$835.89	$6,013.98		
05/15/2049	$5,202.37	1.8750	$811.61	$6,013.98		$24,055.93
08/15/2049	$5,226.76	1.8750	$787.23	$6,013.98		
11/15/2049	$5,251.26	1.8750	$762.73	$6,013.98	$24,055.93	
02/15/2050	$5,275.87	1.8750	$738.11	$6,013.98		
05/15/2050	$5,300.60	1.8750	$713.38	$6,013.98		$24,055.93
08/15/2050	$5,325.45	1.8750	$688.53	$6,013.98		
11/15/2050	$5,350.41	1.8750	$663.57	$6,013.98	$24,055.93	
02/15/2051	$5,375.49	1.8750	$638.49	$6,013.98		
05/15/2051	$5,400.69	1.8750	$613.29	$6,013.98		$24,055.93
08/15/2051	$5,426.01	1.8750	$587.98	$6,013.98		
11/15/2051	$5,451.44	1.8750	$562.54	$6,013.98	$24,055.93	
02/15/2052	$5,476.99	1.8750	$536.99	$6,013.98		
05/15/2052	$5,502.67	1.8750	$511.32	$6,013.98		$24,055.93
08/15/2052	$5,528.46	1.8750	$485.52	$6,013.98		
11/15/2052	$5,554.38	1.8750	$459.61	$6,013.98	$24,055.93	
02/15/2053	$5,580.41	1.8750	$433.57	$6,013.98		
05/15/2053	$5,606.57	1.8750	$407.41	$6,013.98		$24,055.93
08/15/2053	$5,632.85	1.8750	$381.13	$6,013.98		
11/15/2053	$5,659.25	1.8750	$354.73	$6,013.98	$24,055.93	
02/15/2054	$5,685.78	1.8750	$328.20	$6,013.98		
05/15/2054	$5,712.43	1.8750	$301.55	$6,013.98		$24,055.93
08/15/2054	$5,739.21	1.8750	$274.77	$6,013.98		
11/15/2054	$5,766.11	1.8750	$247.87	$6,013.98	$24,055.93	
02/15/2055	$5,793.14	1.8750	$220.84	$6,013.98		
05/15/2055	$5,820.30	1.8750	$193.69	$6,013.98		$24,055.93
08/15/2055	$5,847.58	1.8750	$166.40	$6,013.98		
11/15/2055	$5,874.99	1.8750	$138.99	$6,013.98	$24,055.93	
02/15/2056	$5,902.53	1.8750	$111.45	$6,013.98		
05/15/2056	$5,930.20	1.8750	$83.78	$6,013.98		$24,055.93
08/15/2056	$5,958.00	1.8750	$55.99	$6,013.98		
11/15/2056	$5,985.92	1.8750	$28.06	$6,013.98	$24,055.93	$12,027.97
	$551,000.00		$192,804.11	$743,804.11	$743,804.11	$743,804.11